

(1) Second Account and Report of Conservator and (2) Petition for Its Settlement and (3) for Allowance of Statutory Attorney Fees and Extraordinary Fees and Costs Advanced

Age: 92 years	DOUGLAS W. NELSON,	NEEDS/PROBLEMS/COMMENTS: 1. Disbursement schedule includes payments to attorney Sanoian in the amount of \$390.00 on 8/13/09 and \$20.00 on 8/24/09 without stating the nature and the purpose of the payment. 2. Disbursement schedule includes payments for car insurance in the amount of \$150.00 on 3/13/09 and \$150.00 on 3/12/10. However the conservatorship estate does not include an automobile. Need clarification.
	son/conservator, is petitioner.	
	Account period: 9/21/08 – 9/20/10	
Cont. from	Accounting - \$430,387.02	
Aff.Sub.Wit.	Beginning POH - \$405,189.09	
<input checked="" type="checkbox"/> Verified	Ending POH - \$ 57,622.32	
Inventory	Current bond: \$300,000.00	
PTC	Conservator - not addressed	
Not.Cred.	Attorney - \$2,500.00	
<input checked="" type="checkbox"/> Notice of Hrg	(per Local Rule)	
<input checked="" type="checkbox"/> Aff.Mail	Attorney x/o - \$1,000.00	
Aff.Pub.	(for sale of real property, per Local Rule)	
Sp.Ntc.	Costs - \$435.00	
Pers.Serv.	(filing fee)	
Conf. Screen	Petitioner prays for an Order:	
Letters	1. Approving, allowing and settling the second account.	
Duties/Supp	2. Authorizing the attorney fees and costs.	
Objections		
Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> 2620(c)		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/21/13
		Updates:
		Recommendation:
		File 1A – Nelson

(1) Third Account and Report of Conservator and (2) Petition for Its Settlement and (3) for Attorney Fees and Reimbursement of Costs Advanced and (4) Reduction in Bond

Age: 92 years		DOUGLAS W. NELSON,	NEEDS/PROBLEMS/COMMENTS: 3. Disbursement schedule includes a payment to attorney Sanoian in the amount of \$360.00 on 6/7/12 without stating the nature and the purpose of the payment. 4. Disbursement schedule includes payments for car insurance in the amount of \$150.00 on 3/14/11 and \$150.00 on 3/14/12. However the conservatorship estate does not include an automobile. Need clarification. 5. Petition requests bond be reduced to \$26,500.00. Based on the property on hand and annual income of 14,196.00 the bond can be reduced to \$42,000.00
		son/conservator, is petitioner.	
		Account period: 9/21/10 – 9/20/12	
Cont. from		Accounting - \$103,322.66	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$ 57,622.32	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 23,167.47	
<input type="checkbox"/>	Inventory	Current bond: \$300,000.00	
<input type="checkbox"/>	PTC	Conservator - not addressed	
<input type="checkbox"/>	Not.Cred.	Attorney (per Local Rule) - \$2,500.00	
<input checked="" type="checkbox"/>	Notice of Hrg	Costs (filing fee) - \$435.00	
<input checked="" type="checkbox"/>	Aff.Mail	Petitioner requests the bond be reduced to \$26,500.00.	
<input type="checkbox"/>	Aff.Pub.	Petitioner prays for an Order:	
<input type="checkbox"/>	Sp.Ntc.	3. Approving, allowing and settling the third account.	
<input type="checkbox"/>	Pers.Serv.	4. Authorizing the attorney fees and costs.	
<input type="checkbox"/>	Conf. Screen	5. Reducing the bond to \$26,500.00	
<input type="checkbox"/>	Letters	Court Investigator Carolyn Ross's Report (Santa Clara County) filed on 2/14/12.	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 2/21/13
Updates:
Recommendation:
File 1A – Nelson

Age: 13	RONALD DICKEN, PATRICIA DICKEN, KAREN STEELE, and CHRISTOPHER KENNEDY, Co-Trustees, are Petitioners.	NEEDS/PROBLEMS/ COMMENTS:	
Cont. from	Petitioners state: <ol style="list-style-type: none"> 1. On 05/13/10 the Probate Court approved the establishment of a Trust for the benefit of Christopher Martin and appointed Perine & Dicken Professional Fiduciaries and Conservators to serve as Trustee. 2. Under paragraph 2.1 of the Trust, the Trustee is directed to expend Trust income to "provide extra and supplemental goods and services, including but not limited to medical, health and nursing care, dental care, developmental services, support, maintenance, education, rehabilitation, therapies, recreation, social opportunities, assistive devices, respite care, personal attendant care, and consultative services for Christopher over and above the support he receives from his parents during his minority under the laws of California. 3. Under paragraph 2.4 of the Trust, the Trustee is authorized to establish a "regular monthly amount to be paid as a supplement to Christopher to provide for the services he needs" and to seek Court approval upon notice and motion. 4. Under paragraph 2.5 of the Trust, the Trustee is authorized to expend trust funds to provide periodic allowances to Christopher for personal spending money and to designate a member of Christopher's family as the agent for making such payments. 5. Under paragraph 2.6 of the Trust, the Trustee is authorized, subject to Court approval and upon noticed motion, to expend principal for so much as is necessary to meet Christopher's needs. 6. Pursuant to sections 2.1 and 2.6 of the Trust, Petitioners are seeking the Court's instructions and approval to expend up to \$5,000.00 each month retroactive to 05/01/12 for Christopher's medical expenses by direct payment or reimbursement to Christopher's parents for charges by any medical doctor, hospital, nurse, pharmacy or any other medical care provider or vendor for medical supplies and services necessary for Christopher's treatment. 		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail w/			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF Reviewed on: 02/21/13 Updates: Recommendation: File 2 – Martin

7. Since the previous account, Christopher has incurred medical expenses totaling more than \$32,000.00 to date.
8. Christopher's medical expenses are higher than in the previous accounting period because his parents have decided to follow a treatment regimen recommended by Nancy Mullan, M.D. which relies heavily on supplements and tests not paid by insurance. Although this treatment is "alternative" Christopher's parents believe that he has benefitted from these treatments. The Trustee feels that they are in the best position to judge Christopher's response to these treatments and requests instructions and approval to use trust funds to pay for these treatments.
9. Pursuant to Section 2.1 of the Trust, the Trustee requests instructions and approval to expend up to \$5,000.00 each year to pay for travel and vacation of Christopher and two family members.
10. Each year, Christopher's parents have taken him on a trip that provides Christopher with an educational and fun experience. In the previous account period, the Trustee reimbursed Christopher's parents \$4,813.05 for this purpose. Advancing these expenses creates a financial burden on the family, therefore, the Trustee seeks authorization to use trust funds to purchase tickets, prepay for accommodations, and provide Christopher's parents with an allowance for incidental travel expenses.
11. As of 09/30/12, the Trust had assets with a total value of \$384,576.69, of which \$8,741.39 is cash.
12. Currently the Trust receives income of approximately \$1,000.00/month from dividends and interest. On July 15, 2017, the Trust will begin receiving monthly annuity payments of \$2,684 per month for Christopher's life, increasing at 3% per year compounded. Beginning July 15, 2022, the Trust will receive additional future lump sum payments totaling \$50,000.00 each year. In addition, the Trust will receive lump sum payments of \$300,000.00 on 07/15/28; \$300,000.00 on 07/15/33; \$300,000.00 on 07/15/38; and \$788,135 on 07/15/43.

Petitioners pray for an Order:

1. Authorizing and instruction the Trustee to expend up to \$5,000.00/month retroactive to May 1, 2012 for Christopher's medical expenses by direct payment or reimbursement to Christopher's parents for charges by any medical doctor, hospital, nurse, pharmacy or any other medical care provider or vendor for medical supplies and services necessary for Christopher's treatment; and
2. Authorizing and instructing the Trustee to expend up to \$5,000.00 each year to pay for travel and vacation expenses for Christopher and two family members.

DOD: 8-31-10		PAUL A. FILLION , Son and Executor with Full IAEA without bond, is Petitioner. Account period: 8-31-10 through 10-31-12 Accounting: \$185,092.38 Beginning POH: \$125,000.00 Ending POH: \$168,187.10 (cash) Executor (Statutory): \$6,552.77 Executor (Reimbursement): \$66,999.37 Per Exhibit 3: Filing, publication, certified copies, funeral expenses, repair and renovation of residence, attorney costs advanced, dental work paid for Michele T. Fillion (owed to Petitioner – not reimbursement, but deducted from her share and added to Petitioner's share) Attorney (Statutory): \$6,552.77 (Credit of \$4,472.61 remaining in attorney trust account shall be applied for costs advanced, with the balance of \$2,080.16 to be paid from the estate account) Closing: \$2,000.00 Distribution pursuant to Decedent's will: Paul A. Fillion: \$47,279.11 Michele T. Fillion: \$43,279.11	NEEDS/PROBLEMS/COMMENTS: 1. The Court may require further information regarding Petitioner's request for reimbursement.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 11-15-10		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: skc

Reviewed on: 2-21-13

Updates:

Recommendation:

File 3 - Fillion

DOD: 11/30/2009		LINDA HANSEN and MARY MOSSETTE , Co-Executors, are Petitioners.		NEEDS/PROBLEMS/COMMENTS:	
		Accounting is waived.		Continued from 1/15/13. As of 2/20/13 the following issues remain: 1. Need Allowance or Rejection of Creditor's Claim of Ponderosa Telephone. 2. Petition states expenses remain due and payable, as follows: <ul style="list-style-type: none"> Steven Diebert - \$525.00 – Declaration state filed 2/25/13 this expense remains due and payable. 3. Order Received 2/25/13 does not comply with Local Rule 7.6.1A. Order should state the amount of cash that will be distributed to the Trust. Need new order.	
Cont. from 121112, 011513		I & A - \$489,268.58			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	POH - \$ 13,000.00		
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>	Executors - waive		
<input checked="" type="checkbox"/>	Inventory	<input type="checkbox"/>	Attorney - \$12,685.38		
<input checked="" type="checkbox"/>	PTC	<input type="checkbox"/>	(statutory)		
<input checked="" type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	Distribution, pursuant to Decedent's Will, is to:		
<input checked="" type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	Mary Mossette and Linda Hansen as Co-Trustees of the Daryl and Alma Brooks 1995 Trust.		
<input checked="" type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	W/		
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>			
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>	3/2/09		
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	FTB Notice	<input type="checkbox"/>			
				Reviewed by: KT	
				Reviewed on: 2/20/13	
				Updates: 2/25/13	
				Recommendation:	
				File 4 - Brooks	

(1) First and Final Account and Petition for Settlement of First and Final Account and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary Services for Petitioner and Petitioner's Attorney

DOD: 10/24/11		LESLIE ANNE CHESTER , Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
		Account period: 10/24/11 – 01/12/13			
Cont. from					
	Aff.Sub.Wit.		Accounting - \$5,008.56		
✓	Verified		Beginning POH - \$5,003.33		
✓	Inventory		Ending POH - \$3,798.56		
✓	PTC		(all cash)		
✓	Not.Cred.		Executor - \$200.34		
✓	Notice of Hrg		(statutory)		
✓	Aff.Mail	w/			
	Aff.Pub.		Attorney - \$200.34		
	Sp.Ntc.		(statutory)		
	Pers.Serv.				
	Conf. Screen		Distribution, pursuant to Decedent's Will, is to:		
	Letters	12/13/11			
	Duties/Supp		Ralph F. Porter - \$824.47		
	Objections		Mark Porter - \$824.47		
	Video Receipt		David Porter - \$824.47		
	CI Report		Laura (Lara) Torres - \$824.47		
✓	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
✓	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 02/21/13	
				Updates:	
				Recommendation: SUBMITTED	
				File 5 - Porter	

(1) First and Final Account and Report of Co-executors and (2) Petition for Settlement and (3) for Allowance of Statutory and Extraordinary Commission and (4) Attorneys' Fees for Ordinary and Extraordinary Services, Costs and (5) for Final Distribution

DOD: 2-20-12		ALEEN NEUMEIER and MICHAEL P. BOELE , Co-Executors with Full IAEA without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Local Rules 7.18.A. and 7.18.B. assume that the personal representative is completing most of the tasks associated with the sale of the real property, and do not provide for extraordinary fees to the attorney unless the sale required court confirmation. Pursuant to 7.18.A., the Co-Executors are entitled to \$1,000.00 in extraordinary fees for the sale of the real property. Attorney Fanucchi also requests \$1,000.00 in extraordinary fees for the sale of the real property with reference to Local Rule 7.18.A. However, 7.18.A. allows this compensation for <u>court confirmed</u> sales only. The Court may require further justification for extraordinary compensation pursuant to Local Rule 7.18.A. and Cal. Rules of Court 7.702-7.703, or may require revised order with this fee removed and revised distribution schedule including this amount.
		Account period: 2-21-12 through 12-31-12	
		Accounting: \$248,653.68	
		Beginning POH: \$224,370.11	
		Ending POH: \$223,830.81 (cash)	
		Co-Executors (Statutory): \$7,973.07 (\$3,986.53 each)	
		Co-Executors (Extraordinary): \$1,000.00 (for sale of real property per Local Rule 7.18.B. - \$500 each)	
		Attorney (Statutory): \$7,973.07	
		Attorney (Extraordinary): \$1,000.00 (for sale of real property per Local Rule 7.18.A. – <u>See #1</u>)	
		Costs: \$1,267.00 (filing fees, publication, certified letters)	
		Distribution pursuant to Decedent's will:	
		Jennifer Smith, Leslie Neumeier, Amber Brose, Jeff Boele, Daniel Boele, Robert Boele, Marc Boele, Tiffany Saleh, Michael Yegan, Christina Yegan, Shannon Morrison: \$1,000.00 each	
		To Danette Ann Morrison, in trust, for Richard Morrison and Nicholson Morrison: \$1,000.00 each	
		Michael P. Boele: \$47,904.42 (25%)	
		Aleen Frances Neumeier: \$47,904.42 (25%)	
		Danette Ann Morrison: \$46,779.42 (25% less \$1,125.00 re vehicle)	
		Cathryn Noreen Yegan \$49,029.41 (25% plus \$1,125.00 re vehicle)	
Aff.Sub.Wit.			
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	6-4-12	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Reviewed by: skc
Reviewed on: 2-21-13
Updates:
Recommendation:
File 6 - Boele

DOD: 2/19/2012		YOSHIKO UMANMIZUKO , Executor, is petitioner. Accounting is waived. I & A - \$197,027.00 POH - ??? Executor - waived. Attorney (statutory) - \$6,910.00 Distribution, pursuant to Decedent's Will, is to: Yoshiko Umanmizuko - ???	NEEDS/PROBLEMS/COMMENTS: 1. Petition does not include a property on hand schedule. California Rules of Court 7.550(b)(4). 2. Order does not comply with Local Rule 7.6.1A. Need new order.				
Cont. from							
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input checked="" type="checkbox"/>	Inventory						
<input checked="" type="checkbox"/>	PTC						
<input checked="" type="checkbox"/>	Not.Cred.						
<input checked="" type="checkbox"/>	Notice of Hrg W/						
<input checked="" type="checkbox"/>	Aff.Mail						
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.						
<input type="checkbox"/>	Pers.Serv.						
<input type="checkbox"/>	Conf. Screen						
<input checked="" type="checkbox"/>	Letters 6/19/12						
<input type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input checked="" type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input type="checkbox"/>	UCCJEA						
<input type="checkbox"/>	Citation						
<input checked="" type="checkbox"/>	FTB Notice						
<table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 2/21/13</td></tr> <tr><td>Updates: 2/25/13</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 7 - Yamaguchi</td></tr> </table>			Reviewed by: KT	Reviewed on: 2/21/13	Updates: 2/25/13	Recommendation:	File 7 - Yamaguchi
Reviewed by: KT							
Reviewed on: 2/21/13							
Updates: 2/25/13							
Recommendation:							
File 7 - Yamaguchi							

(1) First and Final Account and Petition for Settlement of First and Final Account
and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary
Services for Petitioner and Petitioner's Attorney

DOD: 4/05/12		LESLIE ANN CHESTER , Executor, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		Account period: 04/05/12 – 01/12/13	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$299,753.27	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$299,643.65	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$289,910.71	
<input checked="" type="checkbox"/>	PTC	(all cash)	
<input checked="" type="checkbox"/>	Not.Cred.	Executor - \$8,995.06	
<input checked="" type="checkbox"/>	Notice of Hrg	(statutory)	
<input checked="" type="checkbox"/>	Aff.Mail	Attorney - \$8,995.06	
<input type="checkbox"/>	Aff.Pub.	(statutory)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Distribution, pursuant to Decedent's Will, is to:	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	Leslie Ann Chester - \$54,384.12	
<input type="checkbox"/>	Duties/Supp	Ralph F. Porter - \$54,384.12	
<input type="checkbox"/>	Objections	Mark Porter - \$54,384.12	
<input type="checkbox"/>	Video Receipt	David Porter - \$54,384.12	
<input type="checkbox"/>	CI Report	Laura (Lara) Torres - \$54,384.12	
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 02/21/13
			Updates:
			Recommendation: SUBMITTED
			File 8 - Porter

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,
1821, 2680-2682)**

Age: 27		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/ COMMENTS: Court Investigator Advised Rights on 12/10/2012.
		INES SMITH , mother, is petitioner and requests appointment as Conservator of the person, with medical consent powers.	
		Declaration of Patrick J. Brauner, M.D., 12/18/2012 , supports request for medical consent powers.	
Cont. from 010813		Amended Declaration of Patrick J. Brauner, M.D. 01/15/2013 , supports request for medical consent powers.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV

Reviewed on: 12/17/2012

Updates: 01/07/2013

Recommendation:

File 9 - Smith

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 12/07/2012		RAMON MALDONADO , son, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	
Cont. from			
	Aff.Sub.Wit.	No other proceedings	
✓	Verified		
	Inventory	I&A - \$62,000.00	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Will dated 04/09/2012 all property to Ramon Maldonado.	
✓	Aff.Mail	w/	
	Aff.Pub.	Petitioner requests Court determination that decedent's 100% interest in real property located at 1991 8 th St. Mendota, Ca. pass to decedent's son, Ramon Maldonado, pursuant to decedent's will.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/21/2013
			Updates: 2/25/13 - KT
			Recommendation: SUBMITTED
			File 10 - Maldonado

Petition for Probate of Will and for Letters Testamentary; Authorization to
 Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/14/2013		EDWIN S. DARDEN JR. , friend/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:		
Cont. from				Petitioner was appointed Special Administrator on 01/28/2013, Letters of Administration expire on 02/25/2013.	
<input type="checkbox"/>	Aff.Sub.Wit.				s/p
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input checked="" type="checkbox"/>	Notice of Hrg				
<input checked="" type="checkbox"/>	Aff.Mail				
<input checked="" type="checkbox"/>	Aff.Pub.	w/			
<input type="checkbox"/>	Sp.Ntc.		Full IAEA – o.k.		
<input type="checkbox"/>	Pers.Serv.				
<input type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order			Will dated: 08/25/1994	
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
			Residence: Fresno Publication: The Business Journal		
			Estimated Value of the Estate: Personal property - \$60,000.00 Real property - \$300,000.00 Total: - \$360,000.00		
			Note: If the petition is granted status hearings will be set as follows: • Friday, 07/26/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 04/25/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.		
			Reviewed by: LV Reviewed on: 02/20/2013 Updates: Recommendation: Submitted File 11 – Barsam		

12 Destiny Cedano, Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Victoria Cedano, Reyna Cedano and Jonah Cedano (GUARD/P)

Case No. 11CEPR00795

Atty

Barbosa, Maximino (pro per Petitioner/maternal uncle)

Atty Barbosa, Judy (pro per Petitioner/maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510) (Victoria Cedano)

Age: 4 years	JUDY BARBOSA and MAXIMINO BARBOSA , maternal aunt and uncle, are petitioners. Father: VICTOR CEDANO - deceased Mother: JENNIFER CEDANO Paternal grandfather: Unknown Paternal grandmother: Jenny Hernandez – deceased. Maternal grandfather: Pete Gutierrez – deceased. Maternal grandmother: Judy Coronado Court Investigator Dina Calvillo's Report filed 2/20/13.	NEEDS/PROBLEMS/COMMENTS: This petition is as to VICTORIA CEDANO only.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 2/20/13	
	Updates:	
	Recommendation:	
	File 12 - Cedano	

Atty Meas, Soluyboth (Pro Per – Petitioner /Non-Relative)

Atty Meas, Olivia Yvette (Pro Per – Petitioner /Non-Relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1 year		TEMPORARY EXPIRES 2/26/2013		NEEDS/PROBLEMS/COMMENTS:	
		SOLUYBOTH and OLYVIA YVETTE MEAS , Non-Relatives, are Petitioners.		Continued from 1/8/13. Minute order states the Court notices for the minute order that this is only a temporary guardianship as it anticipates that Madera Court will accept jurisdiction and rule. The court extends the temporary until 2/26/13 or until such time as a temporary guardianship is established in Madera County. 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Maternal Grandparents (Unknown) 	
		Father: UNKNOWN , Court Dispensed with Notice on 11/06/2012			
		Mother: CHRISTIAN BITTOLA , Personally served 10/29/12			
		Paternal Grandfather: Unknown Paternal Grandmother: Unknown			
		Maternal Grandfather: Unknown Maternal Grandmother: Unknown			
		Siblings: Giovanni Molinar, Roman Vann, Mackayla Vann, Bella Vann			
		Petitioners state the mother asked them to be parents of the child. Petitioners were there for his birth and brought him home the day after he was born. The mother is unable to provide for the child and is currently being evicted from her home due to domestic violence. CPS has been involved. The child is behind on his shots and the mother has consistently failed to schedule routine checkups with the physician even after numerous reminders from Petitioners. Petitioners need guardianship to put him on their insurance. The child has bonded with their family and their other children and Petitioners state they can support the child emotionally and financially, and love the child unconditionally.			
		Court Investigator Dina Calvillo's report filed 12/17/2012			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 2/21/13	
				Updates:	
				Recommendation:	
				File 13 - Meas	

Petition for Appointment of Temporary Guardianship of the Person

Age: 4 years		<u>Temporary granted Ex Parte on 2/13/13</u> <u>TEMPORARY EXPIRES 2/26/13</u>	NEEDS/PROBLEMS/COMMENTS:
		<u>GENERAL HEARING 4/15/13</u>	1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition 5 court days prior to the hearing or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Unknown father b. Nou Lee (mother) 3. Temporary and General Petitions were not signed by the attorney. 4. Need UCCJEA
Cont. from		KA LEE and KA XIONG , maternal aunt and uncle, are petitioners.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Father: UNKNOWN	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Mother: NOU LEE	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Paternal grandparents: Unknown Maternal grandfather: Tou Lee Maternal grandmother: Mor Xiong	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Petitioners state the minor has been in their care since before she was two years old, when mom moved to Colorado. Mom would call randomly and request to talk to the minor, but never visited with her. Last week she called and stated she would be coming to pick up the minor and take her back to Colorado with her. She has not seen the minor in a long time and they feel it would be a detriment to the child if her mother takes her away from them. Petitioners are requesting a temporary guardianship until they can sort out the situation.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/21/13
			Updates:
			Recommendation:
			File 14 - Yangchungchen